



## SUMMER PLACEMENT FEEDBACK FORM

Your appraisal will give us a valuable insight into our students' involvement and help us to put together a more successful Summer Placement Programme. Thank you for taking the fill in this form.

Name of the student: \_\_\_ Saanya Anand \_\_\_\_\_

Name of the Organisation: \_\_\_\_\_ IIFL Wealth & Asset Management Ltd

Address: \_\_\_ IIFL Wealth, Prius Platinum, D-3B, Ground Floor, Saket Distt. Centre, Saket

Email: \_cheema.prabhjotsingh@gmail.com \_\_\_\_\_ Tel no: +9910235446 \_\_\_\_\_

**EVALUATION:** Please give a brief description of the job/project assigned to the student.

In an introduction to basic understanding of finance, planning of personal finances and savings for investments, Saanya was given a project to evaluate the portfolio of her mother on the basis of Asset Allocation and Risk Profile. Furthermore, she was given the task of evaluating the portfolio from a perspective of performance vis-à-vis the benchmarks of instruments in Equity & Debt. As an additional project, Saanya understood the instrument of Mutual Funds as an investment tool and undertook a portfolio which she designed for herself. She will be implementing this portfolio from August 2022 onwards.

<b>RATINGS</b>	<i>Satisfactory</i>	<i>Good</i>	<i>Excellent</i>	<i>Outstanding</i>
Creativity				X
Motivation				X
Self-confidence			X	
Independence				X
Discipline				X
Leadership			X	
Punctuality			X	
Department			X	
Willingness to Learn				X
Team work			X	

Saanya did a summer internship with IIFL Wealth and her quick understanding on financial parameters left us pleasantly surprised. She displayed great aptitude in understanding complex financial metrics and was eager to absorb in a short period of time. She is quiet, though diligent in her work. She is participative in discussions and quick to question aspects which she did not grasp immediately. We wish her the best for her future endeavors and would welcome her back in case she wanted to intern with us again.

Name: Prabhjot Singh Cheema \_\_\_\_\_ Designation: Senior Partner \_\_\_\_\_

Signature and Official Stamp: \_\_\_\_\_ Date: \_\_\_01-07-2022